



STOCK TRANSFER FORM

Thank you for your generosity. Your gift is part of something larger—a shared investment in the future of Bethlehem and the ministry God is calling us to grow into. Through your support, we are nurturing relationships, strengthening our shared life, and expanding our capacity to respond faithfully to God's call.

Please follow these simple steps to notify Bethlehem of your donation:

1. Contact your broker to initiate the transfer of your securities to Bethlehem Lutheran Church Twin Cities.
2. Please complete this form at the time of the gift transfer so we can accurately identify, allocate, and acknowledge your gift. Send this form to:

Whitney Stofflet
Bethlehem Lutheran Church Twin Cities
4100 Lyndale Ave S.
Minneapolis, MN 55409-1447
Phone: 612-312-3413
or email the information to wstofflet@bethlehem-church.org

Name(s): _____

Address: _____

City: _____ State: _____ ZIP: _____

Email: _____

Preferred Phone: _____ Check one: Home Work Cell

DONATION DESIGNATION: Operating Fund Building the Future Capital Campaign Other:

SECURITIES GIFTED

Number of shares: _____ Name of Securities: _____

Date of Transfer: _____

Special Instructions/Designation: _____

Transferring Broker/Contact Name: _____

Company: _____ Phone: _____

ELECTRONIC TRANSFER INFORMATION

Receiving Firm name: SEI Private Trust Company, Bell Bank

DTCC #: 2663

Receiving Account #: 100103644

Receiving Account Name: Bethlehem Lutheran Church Twin Cities Stock Gift IMA

Contact: Shara Fischer, 701-451-3010

Donations will be deposited in the above account. Please check above to specify to which fund you want the donation applied.

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VALUATION

The value of your gift will be the average of the high and the low trading prices on the date you gift the stock. The date of the gift is the day Bethlehem receives ownership of the security.

BENEFITS

Your gift may provide you with federal and state income tax benefits:

- If you itemize deductions on your federal income tax return, you may be able to deduct your contribution to Bethlehem from your adjusted gross income. In addition, gifts of appreciated property avoid long-term capital gains tax. Check with your tax advisor for deduction and capital gains tax requirements and limitations for your situation.
- Your state may also allow a credit or deduction. Ask your tax advisor for details.