STOCK TRANSFER FORM

Thank you for your generosity. Your gift is part of something larger—a shared investment in the future of Bethlehem and the ministry God is calling us to grow into. Through your support, we are nurturing relationships, strengthening our shared life, and expanding our capacity to respond faithfully to God's call.

Please follow these simple steps to notify Bethlehem of your donation:

1. Contact your broker to initiate the transfer of your securities to Bethlehem Lutheran Church Twin Cities.
2. Please complete this form at the time of the gift transfer so we can accurately identify, allocate, and acknowledge your gift. Send this form to:

   Whitney Stofflet
   Bethlehem Lutheran Church Twin Cities
   4100 Lyndale Ave S.
   Minneapolis, MN 55409-1447
   Phone: 612-312-3370
   or email the information to *wstofflet@bethlehem-church.org*

Name(s): _____

Address: _____

City: _____ State: _____ ZIP: _____

Email: _____

Preferred Phone: _____ *Check one:* ☐ Home ☐ Work ☐ Cell

DONATION DESIGNATION: : ☐ Operating Fund ☐ Building the Future Capital Campaign ☐ Other:

_____

SECURITIES GIFTED

Number of shares: _____ Name of Securities: _____

Date of Transfer: _____

Special Instructions/Designation: _____

Transferring Broker/Contact Name: _____

Company: _____ Phone: _____

ELECTRONIC TRANSFER INFORMATION
Receiving Firm name: SEI Private Trust Company, Bell Bank
DTCC #: 2663
Receiving Account #: 100103644
Receiving Account Name: Bethlehem Lutheran Church Twin Cities Stock Gift IMA
Contact: Shara Fischer, 701-451-3010

Donations will be deposited in the above account. Please check above to specify to which fund you want the donation applied.

(over)

STOCK TRANSFER FORM - CONT'D

VALUATION

The value of your gift will be the average of the high and the low trading prices on the date you gift the stock. The date of the gift is the day Bethlehem receives ownership of the security.

BENEFITS

Your gift may provide you with federal and state income tax benefits:

- If you itemize deductions on your federal income tax return, you may be able to deduct your contribution to Bethlehem from your adjusted gross income. In addition, gifts of appreciated property avoid long-term capital gains tax. Check with your tax advisor for deduction and capital gains tax requirements and limitations for your situation.
- Your state may also allow a credit or deduction. Ask your tax advisor for details.